







#### Geschichte



Macfarlane was **founded 70 years ago** and has been listed on the London Stock Exchange since 1973.

Headquartered in Glasgow, annual turnover approx. €400 million, >1,000 employees at 34 locations in the UK, Benelux, Germany, Ireland and Sweden as well as 3 satellite locations in Southern Europe: Spain, Italy and Greece

**Extensive supplier network:** +1,200 throughout Europe

#### Two main business areas:

- the development and production of customised transport packaging
- the supply of packaging materials

**Most important customer sectors:** Automotive industry, 3P logistics, life sciences, medical devices, electronics, aftermarket / spare parts, FMCG

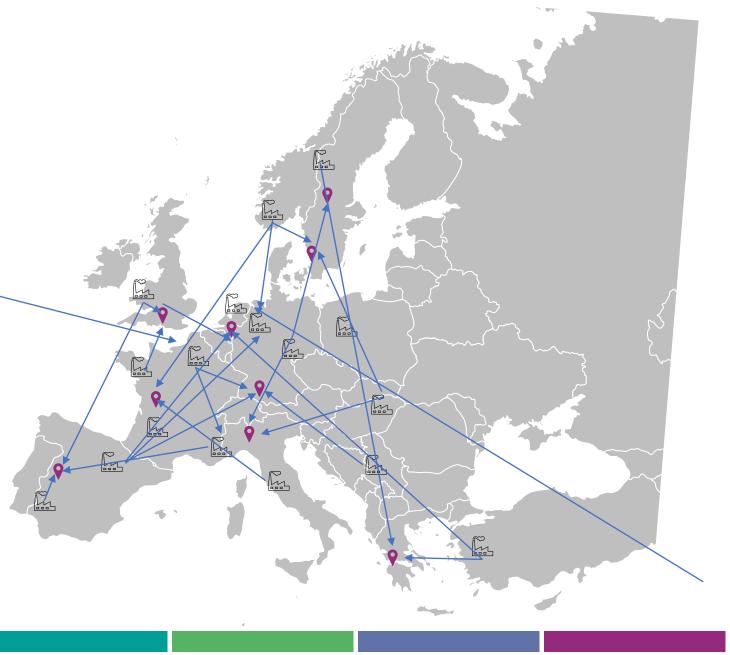
**PackMann** was integrated into the group of companies in 2022 in order to stabilise and further expand the business in Germany and Europe accordingly





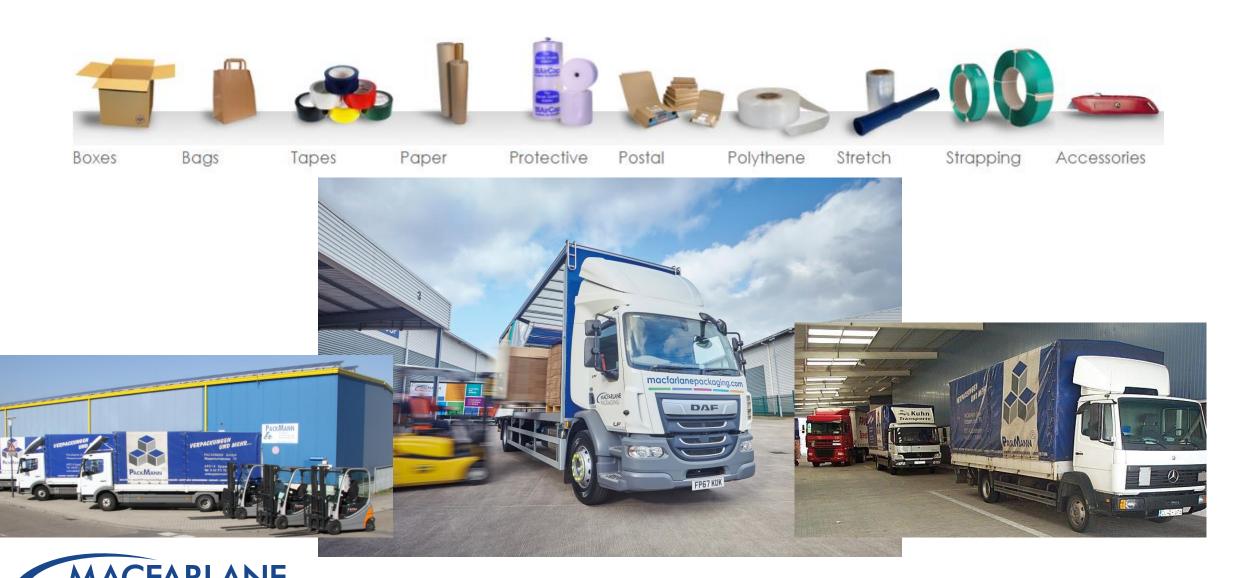
## **Suppliers**

- We source from +1200 A/B/C-brand packaging manufacturers
- We provide consistent materials and global solutions to our regional customers
- The strategic relationships that we have with our suppliers give you the very best value for money and the highest quality standards
- Dealing with multiple European packaging suppliers, always give us back-up solutions to ensure robust supply chains for our endusers.





## own logistics for local transport / forwarding partner for long-distance transport



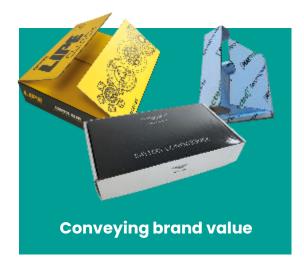
# Multi Trip Packaging and line-side delivery







#### Product movement – aftersales and distribution















#### Macfarlane Packaging – More than 20,000 product lines available

Over 3,000 stocked consumables for next day delivery

Design, testing and production of bespoke Industrial solutions

Closed loop production solutions

Bespoke aftermarket and retail solutions

Warehouse and packing room infrastructure











# Our portfolio of packaging products



- Working with over 650 suppliers worldwide
- Over 3,000 stocked products available for 24-48 hour delivery
- More than 20,000 product lines available
- Design, testing and production of bespoke packaging solutions





#### After sales automation

#### **Auto bagging - Paper**



#### **Case erectors**



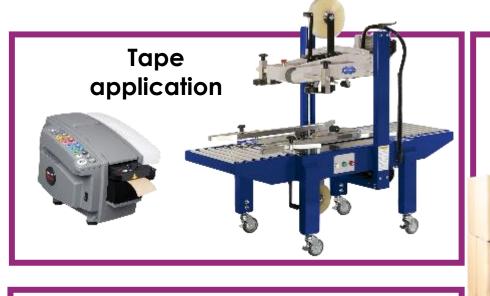
#### **Auto boxing**



Play case study



# Ancillary packaging automation











# Innovators In Protective Packaging.



# Case Study: Siemens

# High performance foam / cases

International manufacturer of jet engines (power generation)

Previously shipped specialist tools / equipment in wooden crates

Switched to roto moulded / waterproof Peli cases with foam

Reduced damage, loss of tools, easier to manage





# **Correx**®

# Experts in "multi trip" packaging.

Leading independent converter of Correx® reusable packaging products

Market leading design expertise

Material stock holding for fast lead times / low volumes

Materials handling applications; in-plant and supply chain (inc. Automotive, Medical, Pharmaceutical)





# Correx® / Returnable

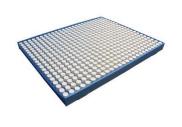
# Reusable handling & storage















Picking Bins

MACFARLANE

GROUP

Divisions

Correx® Totes (inc. Q Grip)

Trays

Medical & Vial Trays

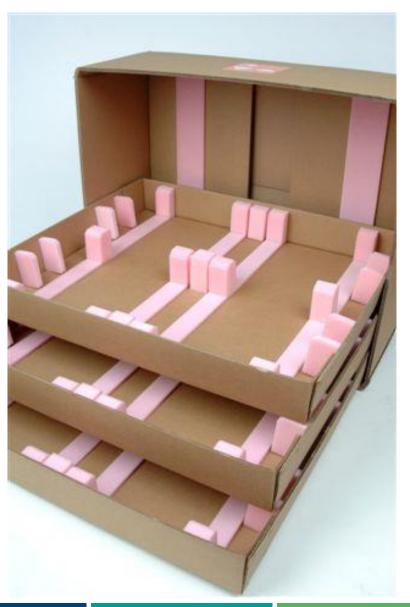
POS

Returnable Boxes































Up to 50% of the material consists of fresh, sundried fibres, which are obtained from local meadows. The main priority here is to keep the environmental impact as low as possible.



The meadows themselves are ecological compensation areas unused by agriculture that are nevertheless mowed 2 – 3 times a year. The lignified material from the unfertilised areas is unsuitable for animal feed.



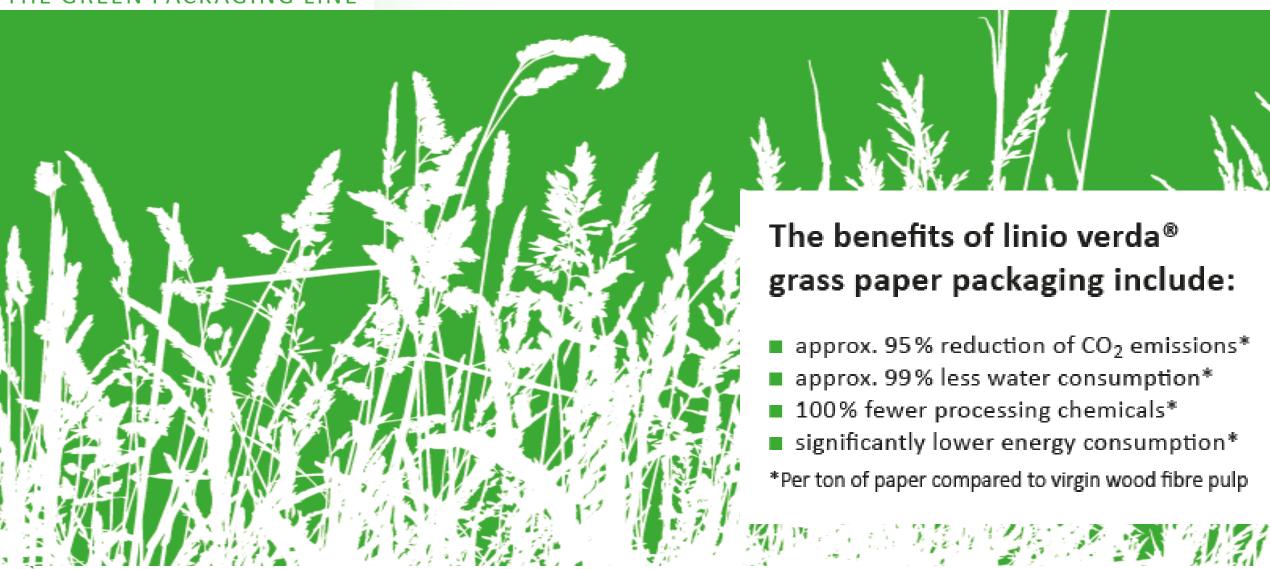
Grass fibre is therefore a rapidly renewable raw material. In combination with recycled paper pulp, we obtain a completely sustainable raw material. All grass papers used are FSC® certified. Furthermore, we take care to minimise production pathways wherever possible.













#### Recyclability:

All grass paper packaging is fully recyclable and can simply be disposed of as such. All the products listed herein are part of a single material solution that can be disposed of as waste paper. This also creates fewer worries for the consumer.

#### Positive side effect:

linio verda® grass paper packaging has a slight green hue along with a beautifully tactile surface and a pleasant hay scent.































#### **INNOVATIONLAB**

# Technical / Design to Support you

Creating solutions for Eaton packaging challenges – in one place

The lab offers a fully immersive experience, giving John Deere the opportunity to focus on your product's journey through the supply chain, testing and trialling to achieve finished solutions & total cost savings on the day















Testing Equipment













#### **INNOVATIONLAB**



# The ability to solve problems from start to finish in one location

- Work collaboratively with customers
- Understand their challenges
- Convert those challenges into ideas
- Progress ideas through to products and value
- Review solutions and sign off product prototypes

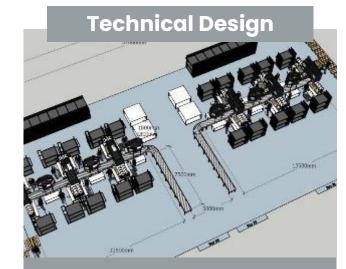


On-site testing equipment validates material performance and overall box compression strength.

Tests are conducted to ISO standards:

Burst strength ISO2759
Edgewise Crush ISO3037

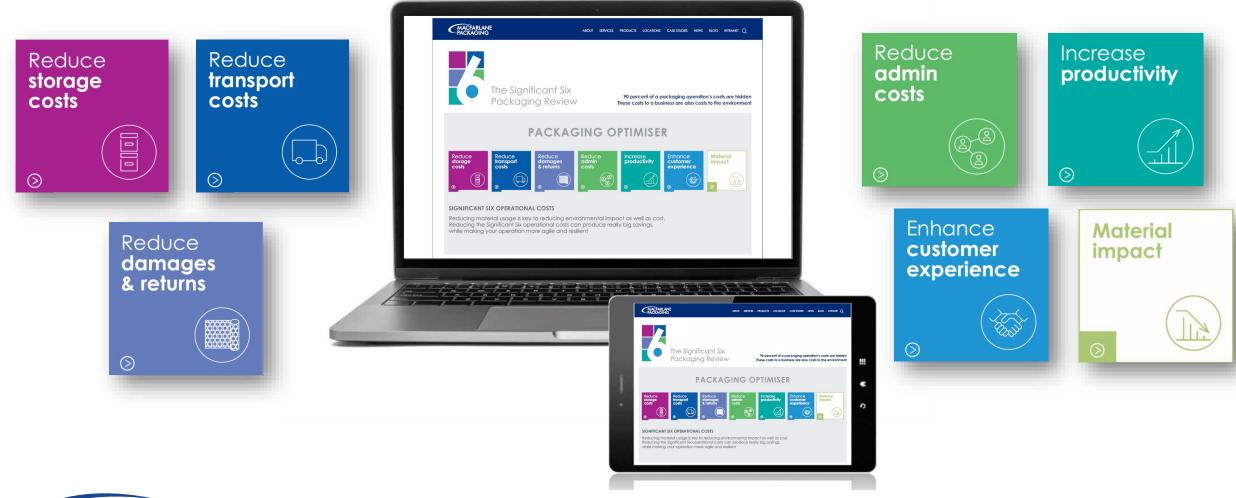
**Box Compression ISO12048** 



Our technical design services are engaged at every touchpoint, understanding operational complexities, reducing waste, optimising packaging and maximising productivity.



# The Macfarlane Packaging Optimisertargeting the hidden costs of packaging.

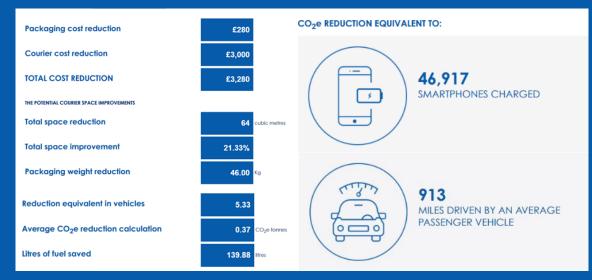


#### Savings Tool to track packaging projects





cost and environmental savings



Delivering a clear illustration of the impact our goods and services can have

#### Storage







#### Transport





#### Damages



#### Administration



#### **Productivity**



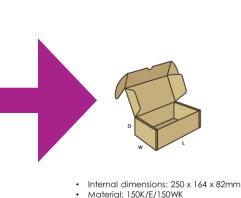


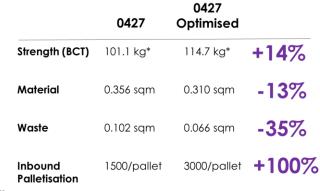


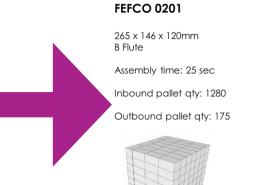
#### **INNOVATIONLAB**

## Optimisation reports

	EXISTING			OPTIMISED			VALUE
Design Job Number	ILAB-004324			ILAB-004325			
Reference	109X79X118			109X79X118 OPTIMISED			
Internal L x W x D (mm)	109	79	118	109	79	118	
Capacity (Litres)	1.016			1.016			0.00%
Corrugated Flute	В			В			
Material Weight (kg/m2)	0.359			0.359			0.00%
Material Area (sqm)	0.213			0.153			-28.17%
Waste Area (sqm)	0.074			0.033			-55.41%
Used Area (sqm)	0.139			0.120			
Used Area (sym) (1.29 (sym) (1							Waste Area (sqm) 0.033 22%
Box Weight (kg)	0.050		0.043		-13.67%		
1200 x 1000 Pallet QTY	1500			2250			50.00%
Gross Pallet Weight (kg)	87			109			







0427 Optimised

245 x 106 x 80mm E Flute

Assembly time: 13 sec

Inbound pallet qty: 3000

Outbound pallet qty: 408



Annual qty: 700,000 cartons

Vehicle: 40ft artic

Load: 52 pallets per delivery

**0201**: 78 deliveries

**0427** optimised: 34 deliveries





## Case Studies of Actual Savings...



**FTSE 100 DCC PLC**....Our analysis of stretch wrap and pallet top sheets revealed opportunities to **reduce material costs by 24%** whilst ensuring load containment. This **removed 17.6 tonnes of plastic**, equating to **45.4 tonnes of CO2e** emission in plastic manufacturing based on UK Government material manufacturing averages.





Macfarlane helped **Peak Scientific reduce their pack weight by 50%,** leading to
significant **cost savings of 30%.** The
company has also benefited from enhanced
brand experience and improved product
protection on their way to customers.



Acer PLC...Using Macfarlane Airsac UltraMail has given Acer a cost saving of 70% across their tablet packaging while improving their packing time from 2 minutes to 30 seconds per pack. The company also eliminated their product returns damage, and reduced their packaging waste.



Macfarlane helped **Lakeland reduce their pack area by 50%,** leading to significant **cost savings of 20%.** The company has also benefited from improved outbound logistics and customer satisfaction.

Our experience of vendor consolidation projects across Europe on average find savings in excess of 10%, with soft savings from reduced Invoice handling and vendor management time generally in €10,000's...



## Our European Service capabilities

#### **Account Management**



Dedicated Account Manager



Weekly project meetings with key stakeholders



Weekly stock management call



Quarterly review meeting



Onsite best packaging practice training

#### **Inventory Control**



Full inventory management



Bespoke online tool "Simpliciti.e" sales ordering and reporting portal



Live stock visibility for multiple device platforms.



Weekly report available for products and quantities delivered

#### Stockholding and delivery



Daily deliveries



Visibility of route planning

#### **Innovation**



Impartial design & innovation



Access to Innovation Lab for design support, testing & training



Environmental and sustainability focus



# Here to help





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